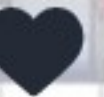


Arapahoe County Recovery Workgroup

8-03-20



Roll Call - Please enter your first and last name and your organization

Chris Shapard/Denver South

Nate Fogg, Arpahoe OEM

Eric Byington - Denver South

Marcia McGilley - SBDC

Brad Power/City of Englewood

Pakita Eckford, ADW!

Linda Cassaday City of Glendale

Lynn Myers

Jennifer Evans, DTC/GV Chamber



Roll Call - Please enter your first and last name and your organization

Stephanie Mufic AD Works!

Peter Hancock Professional
Employment Group

Nancy Fenton - City of Englewood

Martha Lovato - Arapahoe Human
Services

Kirsten Anderson Aurora Mental
Health

Cindy Nowak, Manufacturer's Edge

Laura Don, Tri-County Health
Department

Sara Garrington, TCHD

Jennifer Ludwig TCHD



Roll Call - Please enter your first and last name and your organization

Darren Hollingsworth City of Englewood

Lynette White, Town of Bennett

Meghan Prentiss- Tri-County Health Department community testing Branch

Rick Boyer (Littleton Adv Hospital)

Tracy Carter - SBDC

Andrea Amonick, City of Aurora



Agenda 8-03-20

- Updates
- Feedback Session
- Action Updates
- Closing



RECOVERY WORKING GROUP WEEKLY REPORT

07/03/20

Objective: This report tracks how easing of social distancing and stay-at-home restrictions, measured by mobility and economic data, affects COVID-19 prevalence and health system resource data.

KEY TAKEAWAY POINTS

1. New confirmed cases in Arapahoe County are consistently flat, having declined from a peak observed in mid-April.
2. Medical resource usage in Arapahoe County is also flat; daily hospitalizations and COVID-19-related deaths have consistently been in single digits throughout May and June.
3. Douglas County, having eased restrictions two weeks earlier than Arapahoe County, has still not yet seen a second spike in confirmed cases, nor hospitalizations.
4. The week of June 29, 2020 shows that mobility continues to slowly increase back to normal levels.
5. Data on citizens accessing services through the Arapahoe County Human Services Department in May shows higher levels than normal, but it has slowed since a peak in April, and is continuing to return to normal.
6. Unemployment and other economic indicators shows that economic recovery has slowed from its initial reopening trajectory.

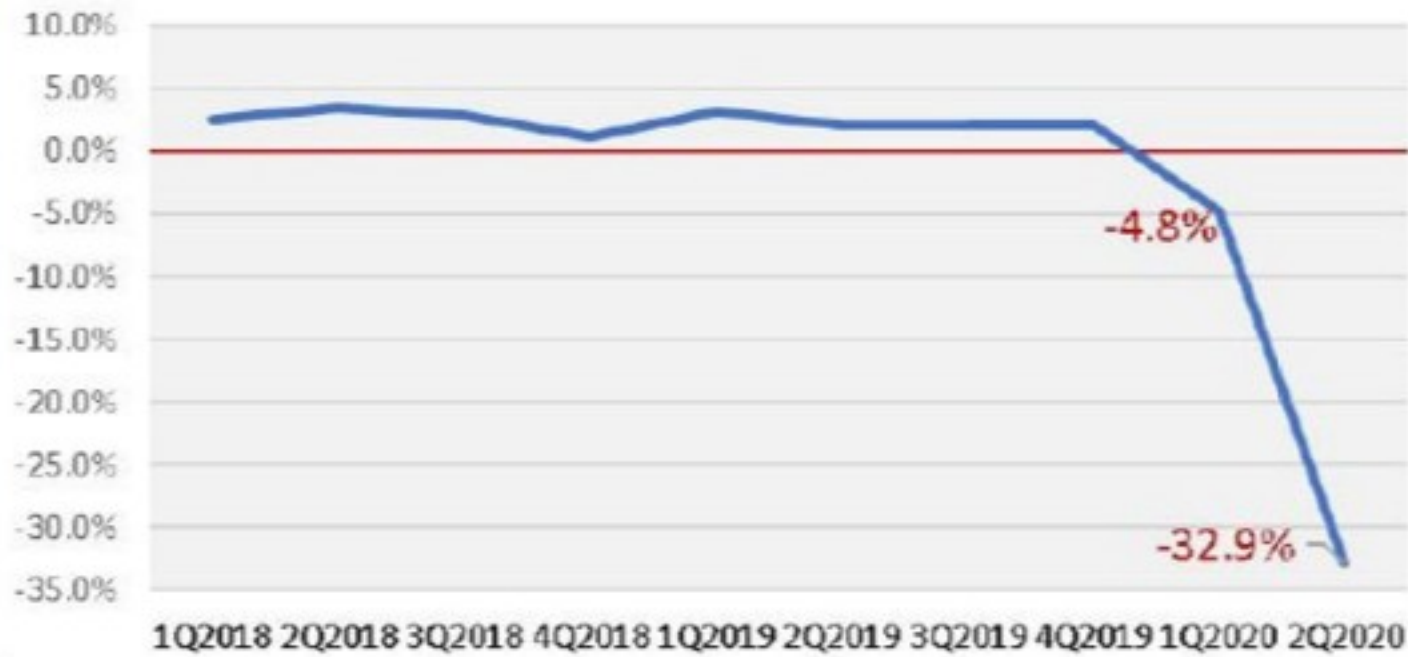
DATES OF IMPLEMENTED MEASURES

- Mass gathering restrictions: 03/19/20
- Initial business closure: 03/17/20
- Educational facilities closed: 03/23/20
- Non-essential services closed: 03/26/20
- Stay-at-home order: 03/26/20
- Safer-at-home order: 05/08/20
- Safer-at-home and in the vast, great outdoors order: 06/01/20
- Variance from Public Health Order 20-28 approved: 06/29/20



National Outlook

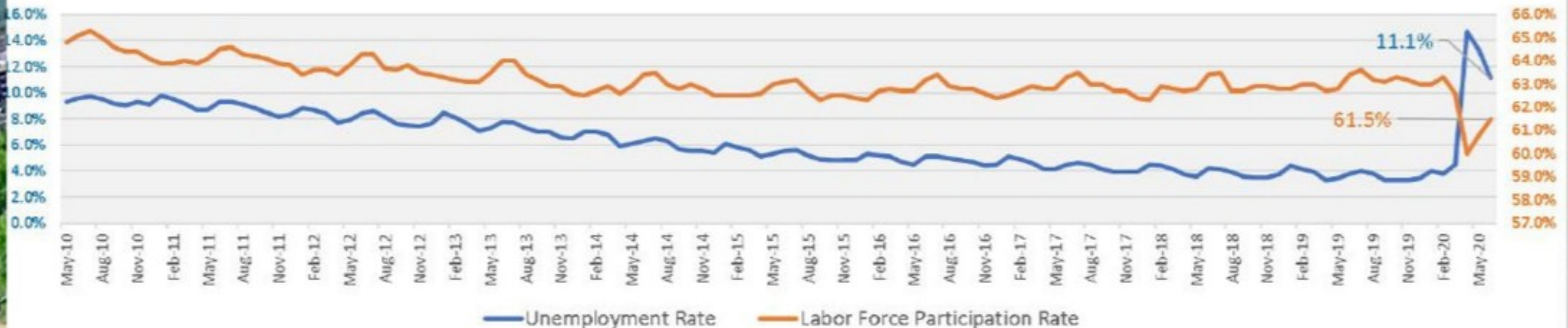
Change in GDP by Quarter
United States



According to the Bureau of Economic Analysis, Personal income decreased \$2.28 billion (1.1%), while personal consumption expenditures (PCE) increased \$737.7 billion (5.6%).

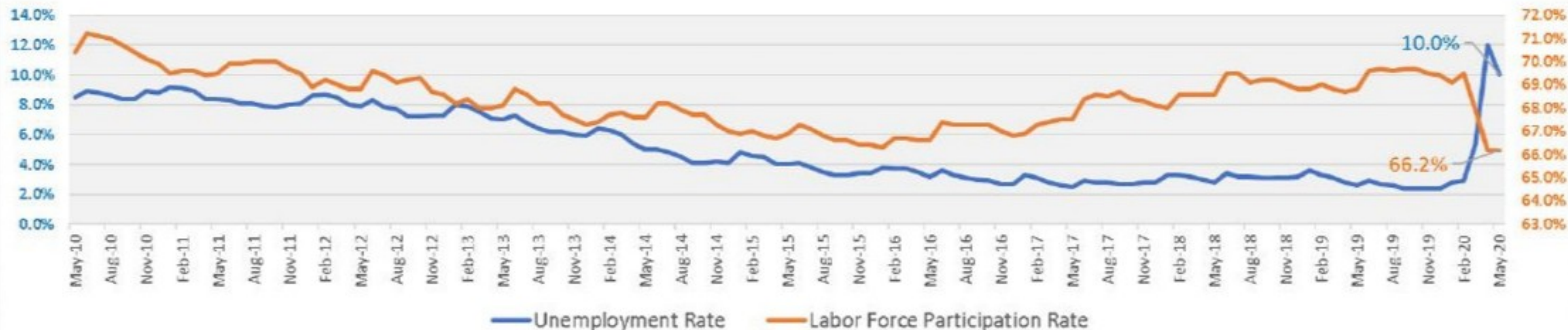
Within goods, the leading contributor to the increase was spending for clothing & footwear, based on Census Bureau Monthly Retail Trade Survey (MRTS) data. Within services, the leading contributors to the increase were spending for health care as well as food services and accommodations. (BEA June 2020).

Unemployment & Labor Force Participation, United States

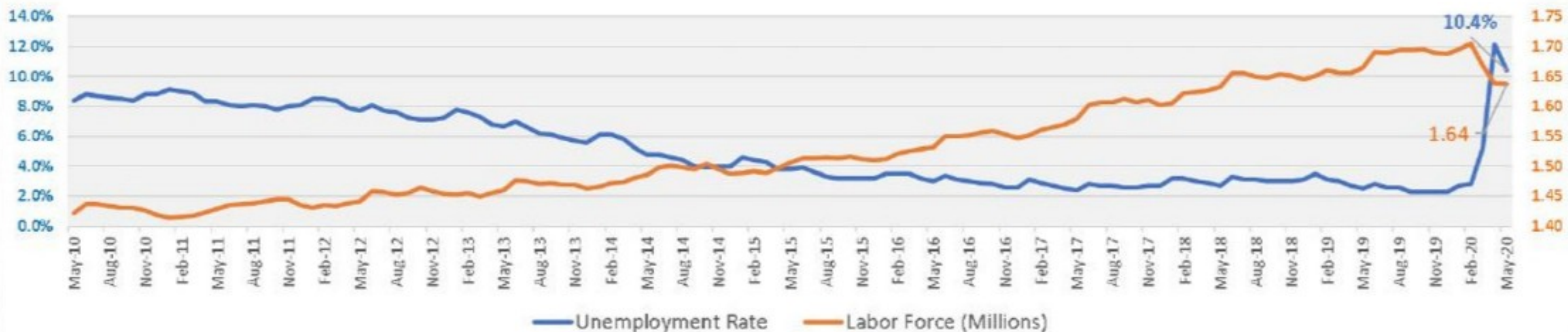


State & Metro Denver Outlook

Unemployment & Labor Force Participation, Colorado

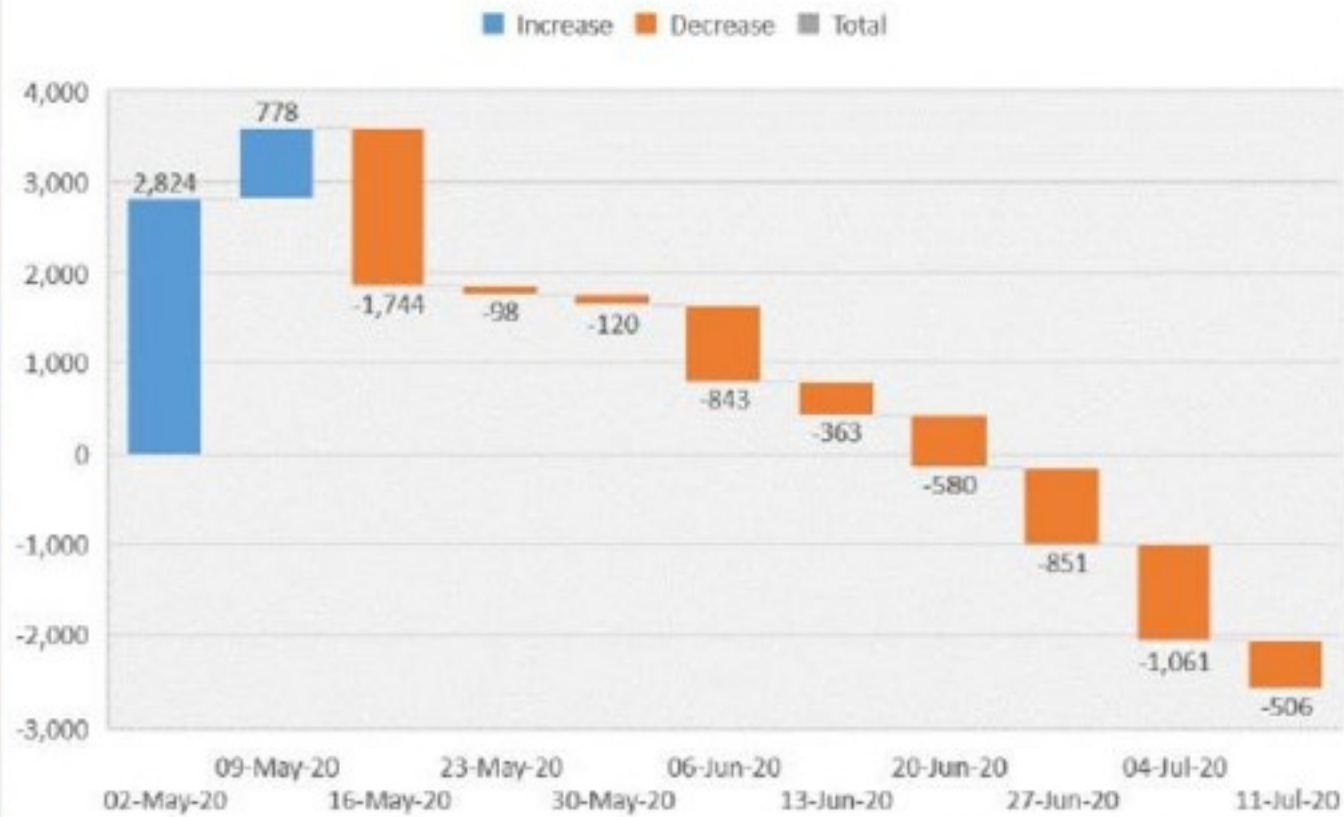


Unemployment & Labor Force (Millions), Greater Metro Denver

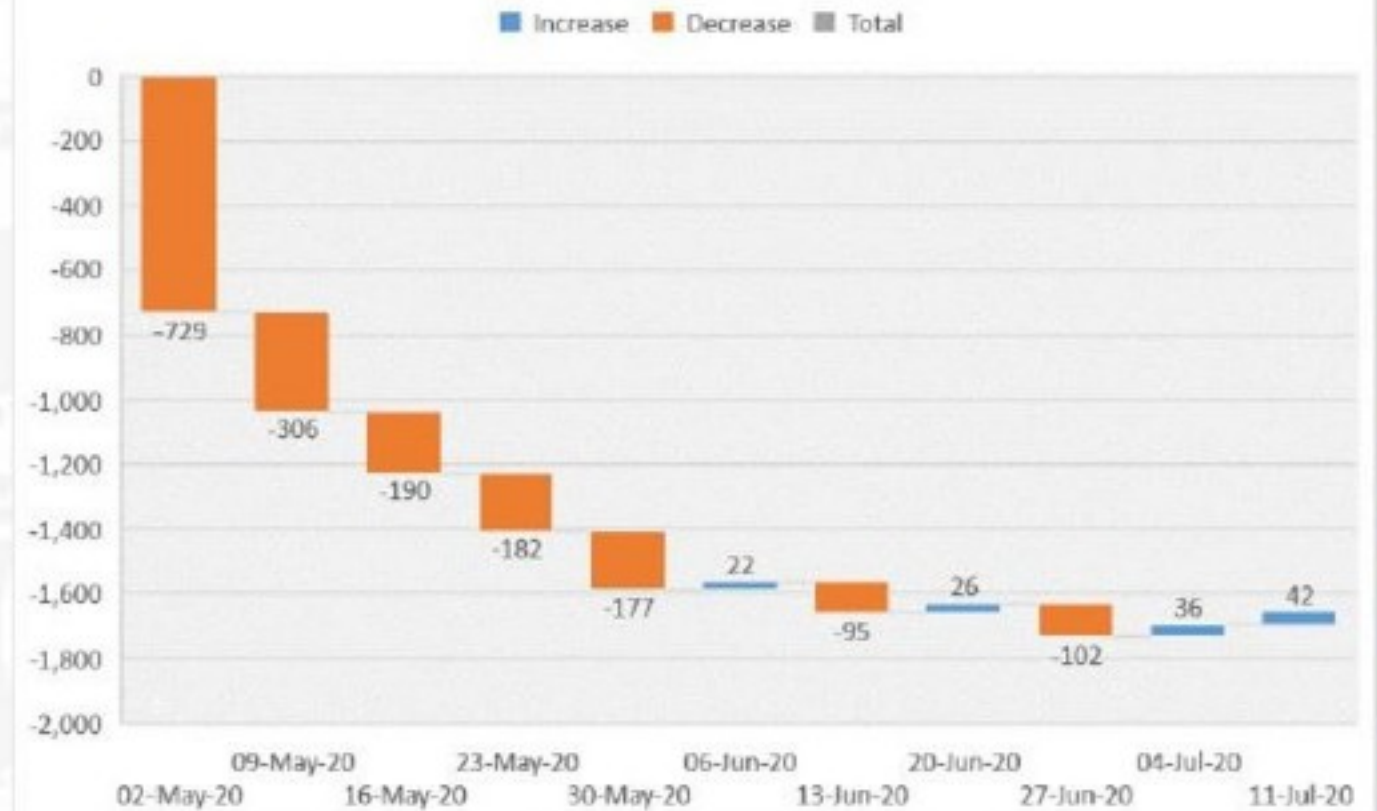


Recovery Progression

Reabsorption of Workers as Measured by Change in Continued UI Claims, Arapahoe & Douglas Counties



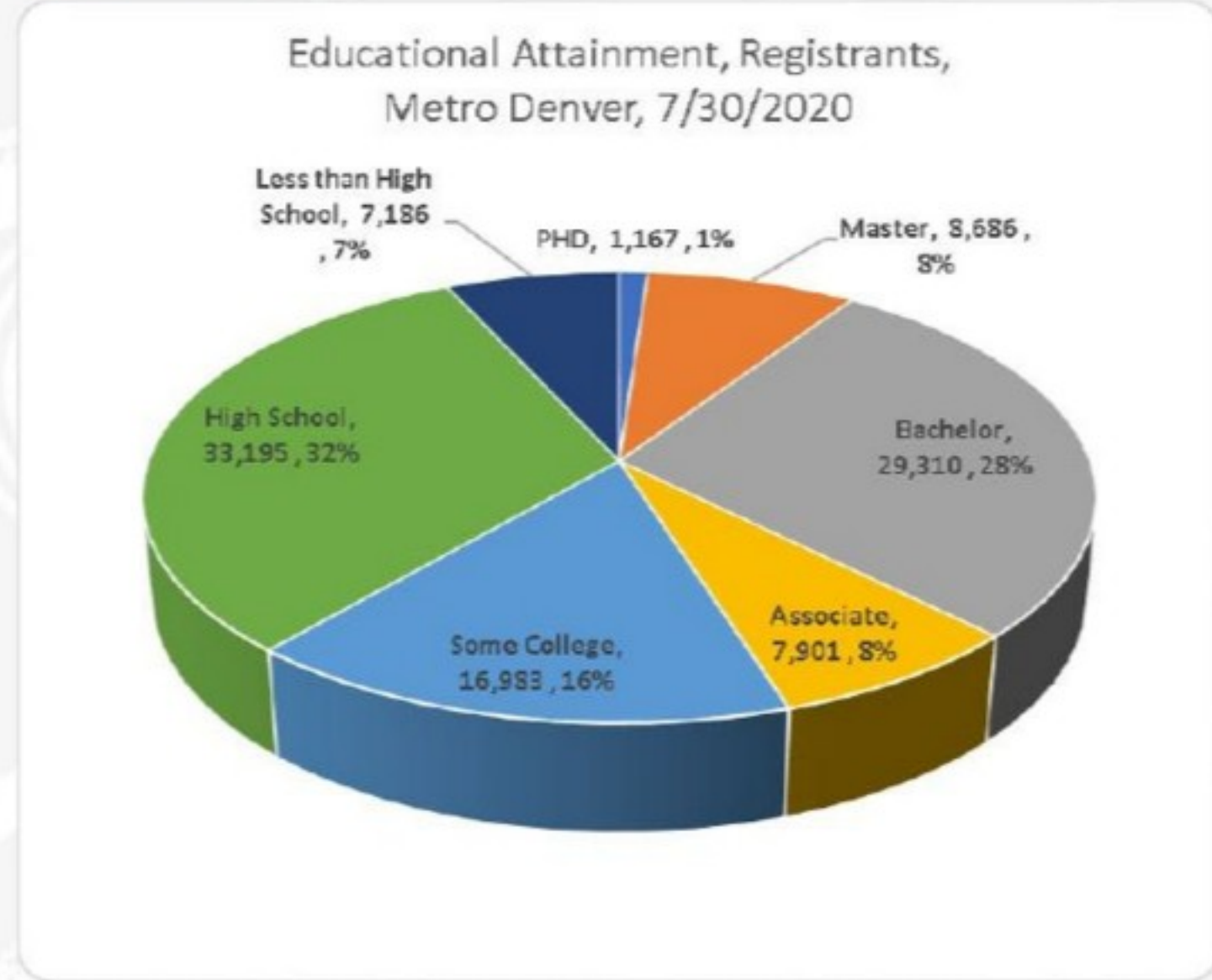
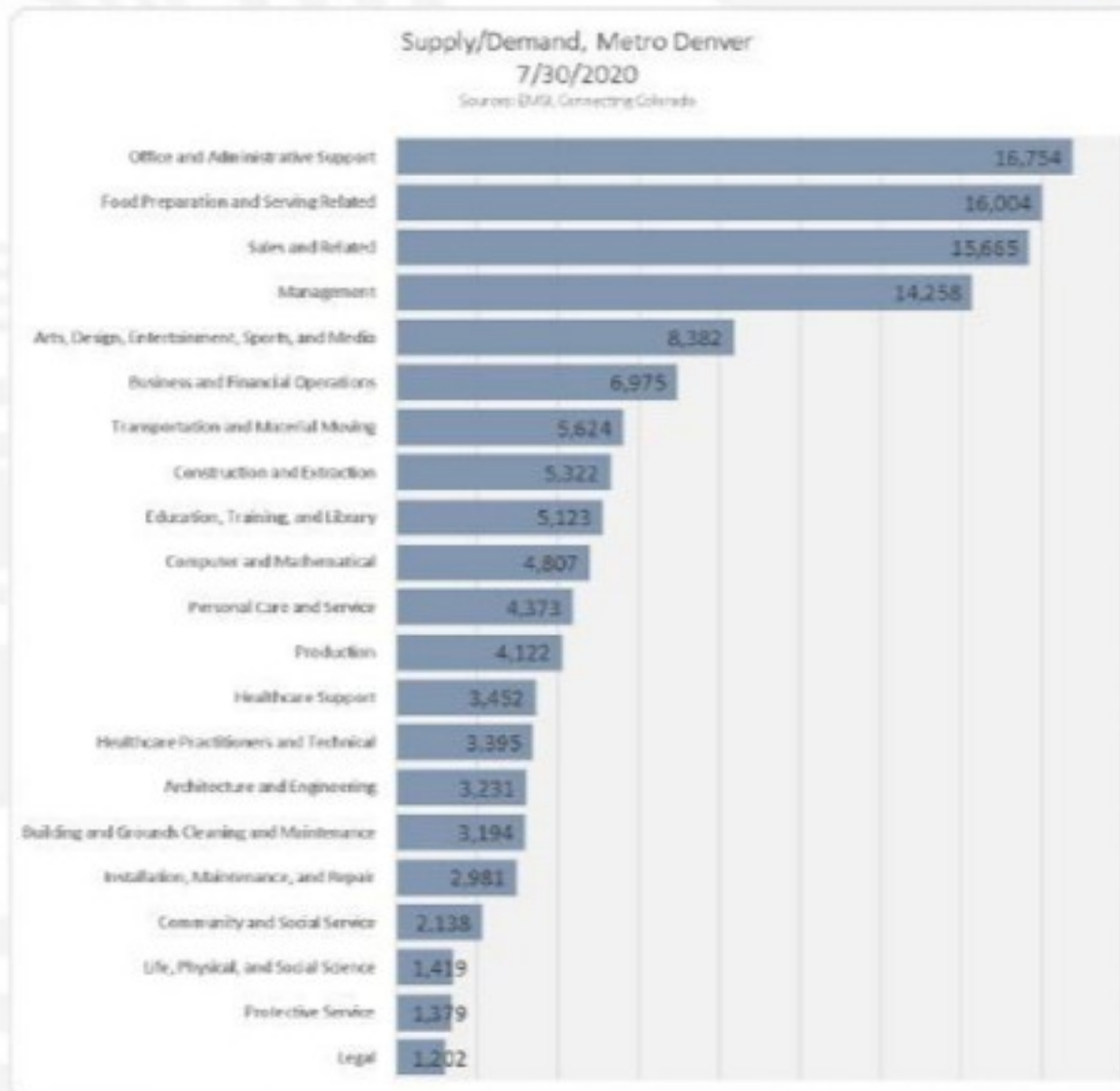
Change in Initial Unemployment Claims Arapahoe & Douglas Counties



These waterfall graphs show the downward trends week over week in both initial continued unemployment claims in Arapahoe and Douglas counties, with a slight rise in initial claims. The fact that continued claims (left graph) have gone down nine weeks in a row suggests people are returning to work slowly.

For perspective, the week of July 11, 2020, there were 38,674 continuing unemployment insurance claims in the two-county region.

Current Registrants at Arapahoe/Douglas Works! Customer Base



These graphs show the Connecting Colorado registrants in greater metro Denver. These are people being served by the workforce system in the region, including Arapahoe/Douglas Works!

Notes:

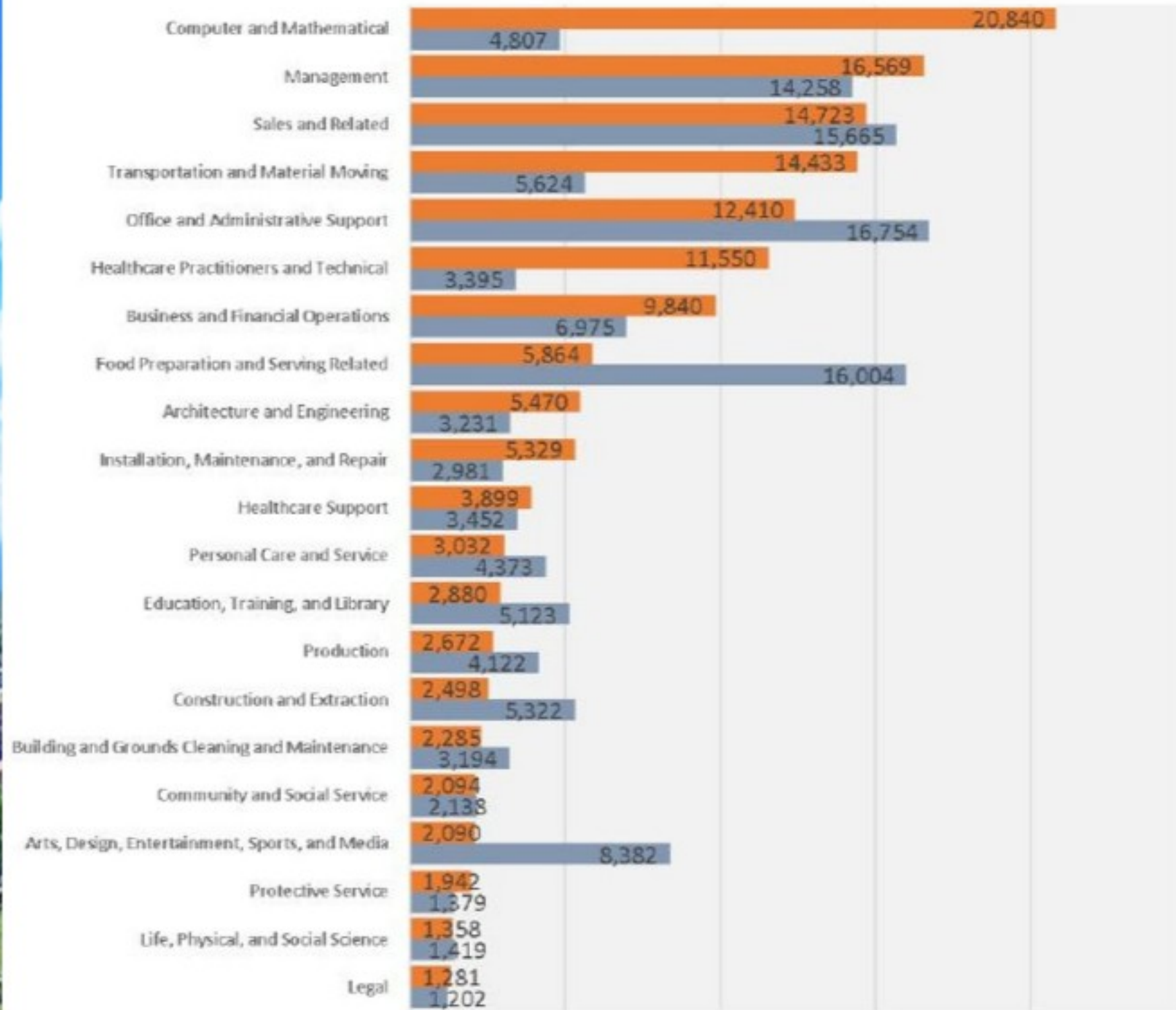
- There are presently 104,428, in Connecting Colorado in greater metro Denver, up from 102,890 July 16.
- There is duplication because the system assigns up to four occupation codes, depending on skills. The current average is 1.24.

Current Supply/Demand

Supply/Demand, Metro Denver

7/30/2020

Sources: EMSI, Connecting Colorado



This graph shows the number of registrants in Connecting Colorado (blue bars, same as the bar graph on the last slide), and the number of active unique job postings by occupational family during the last 30 days in greater metro Denver.

By looking at the imbalances – those areas where demand exceeds supply, we can stay informed about how we can best target workforce development funds to optimize business-relevant outcomes.

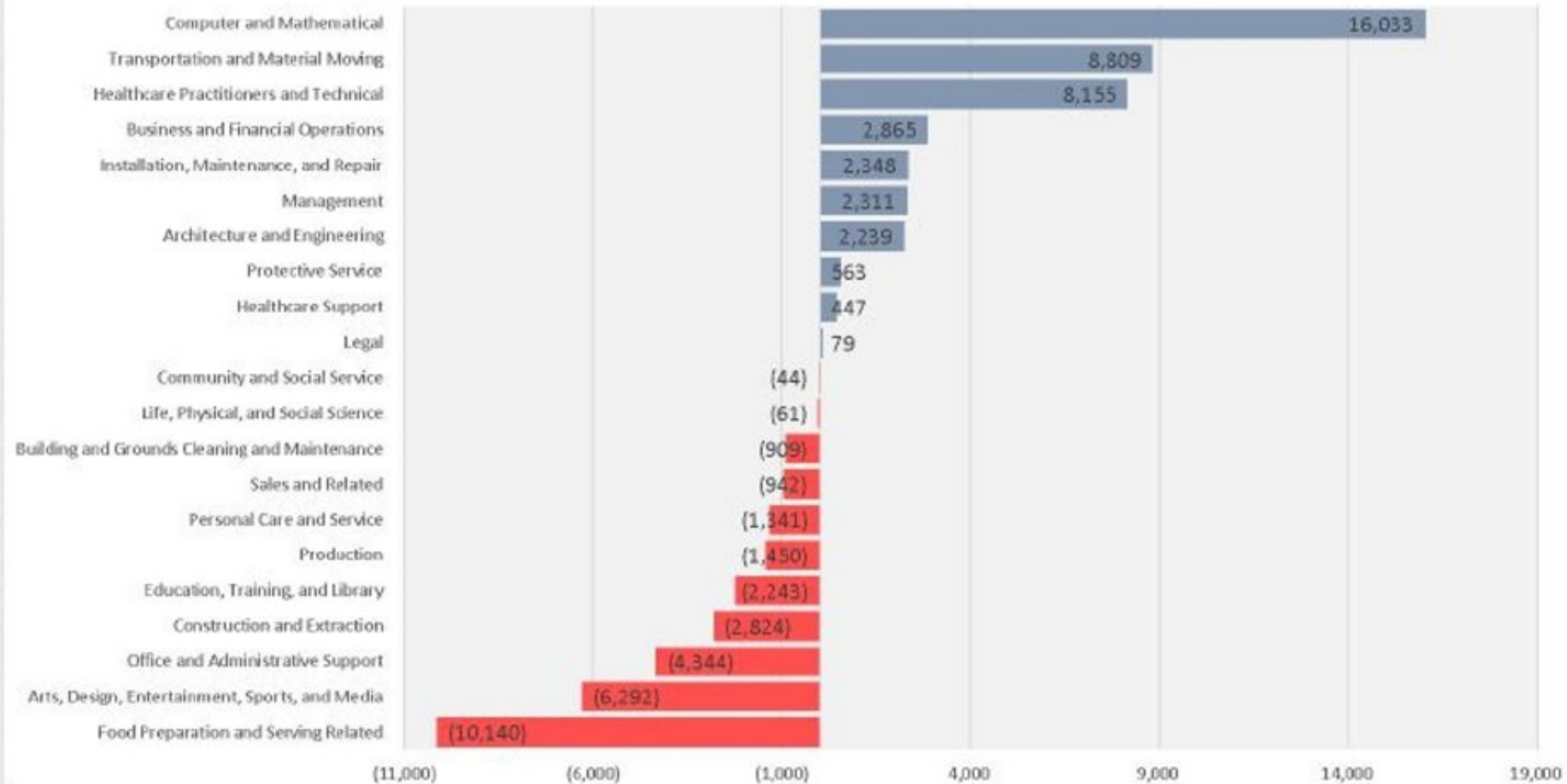
Continued Labor Shortages

This graph is taken from the one on the last slide. It gives a stark view of the labor shortages being experienced right now. It is difference between the point-in-time number of job seekers available through the workforce system and unique active job postings in the last thirty days by occupation family. As a result of discussions with several stakeholders, who felt the number of job listings over the past 30 days gives the viewer a better perspective, the timeframe on listings was changed from the seven days reflected last week.

Metro Denver Supply and Demand, Week of August 3, 2020

Blue Bars Show Continued Labor Shortages

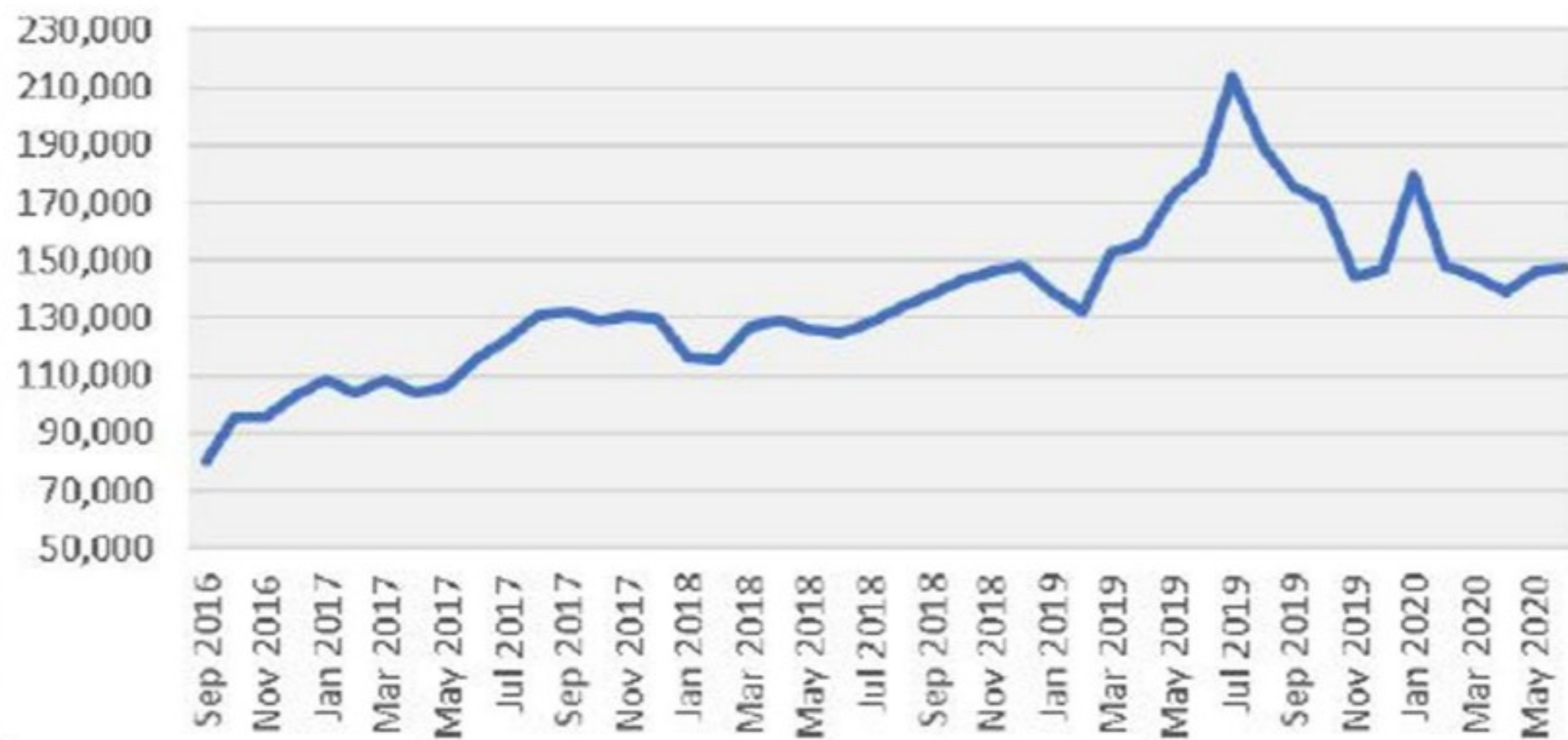
N = 104,428 Registrants in Workforce Database, 143,059 Unique Active Listings, Last 30 Days



Job Posting Trends Over Time

Metro Denver

Job Posting Trends, Metro Denver
September 2016 - June 2020



According to EMSI Developer's Job Posting Analytics, there were 148,256 unique active job postings in greater metro Denver in June 2020.

For perspective, the number of job postings in the metro area spiked July 2019 at 213,965.

The average number of unique active postings through 2019 was 164,579, while the average in the first half of 2020 has been 150,978. Note the number of job postings have climbed in both May and June.

Do you have any updates that you would like to share with the group? Any key initiatives?

EnergizeColorado.com Gap funding has launched with a soft opening for applications.

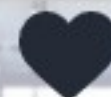
CoResponds Grant



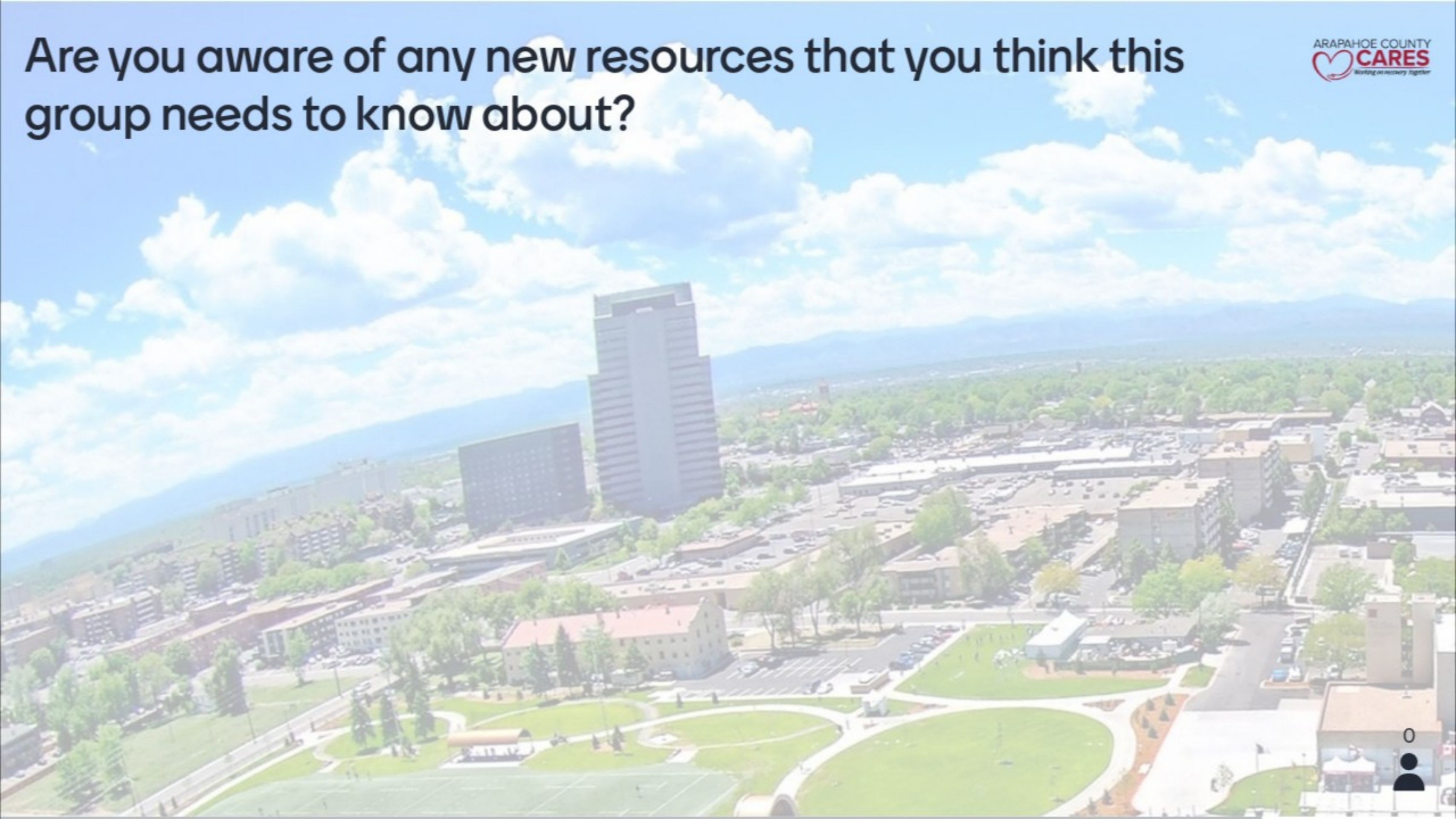
ARAPAHOE COUNTY **CARES** *Working on recovery together*

Current Actions

- CARES Funding Program Updates
- Business Recovery Conference 7/29/2020
- Business Round-table Thursday - IT jobs



Are you aware of any new resources that you think this group needs to know about?



What else should we be doing together?



Closing words?

updates
connection
thanks

