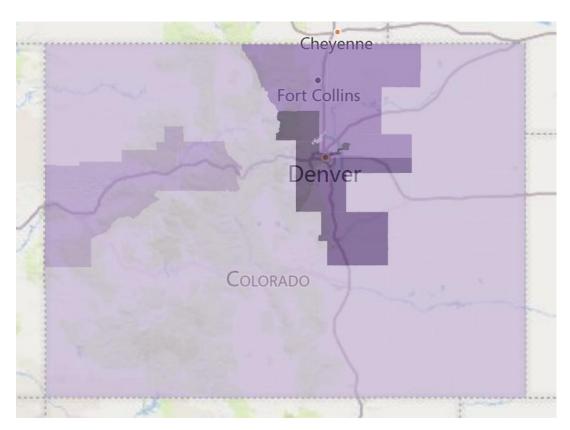


# Transportation Electrification Opportunities





### **EV** Registrations in Colorado



#### 51,565 EVs in Colorado

- 36,275 BEVs
- 15,290 PHEVs

Source: <a href="https://energyoffice.colorado.gov/zero-emission-vehicles/evs-in-colorado-dashboard">https://energyoffice.colorado.gov/zero-emission-vehicles/evs-in-colorado-dashboard</a> (as of 06/07/22)



### **Increasing Vehicle Availability**

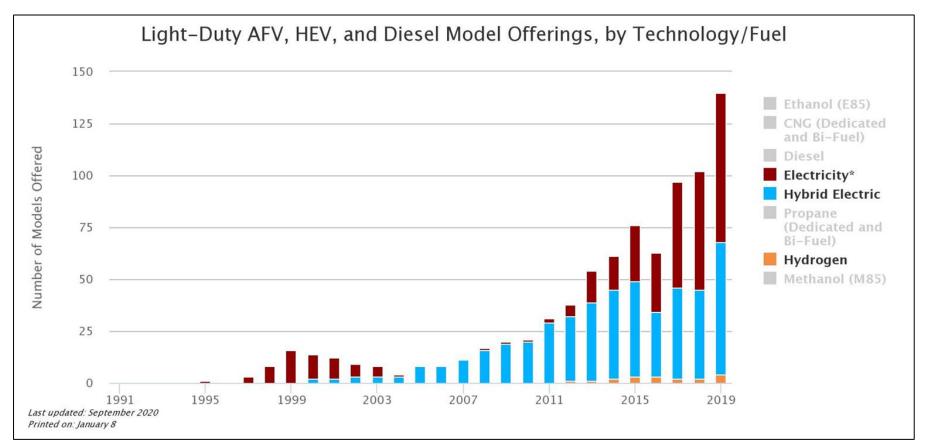
- In 2019, Colorado adopted the Zero-Emission Vehicle standard that will require automakers to make a greater number and variety of ZEVs for sale in Colorado, increasing consumer choice.
- As we start to see more battery electric and plug-in hybrid electric SUVs, pickup trucks, and crossovers enter the market, this regulation will ensure that Coloradans have access to them.
- The regulation applies to manufacturers, <u>not</u> consumers.



Source: The New York Times



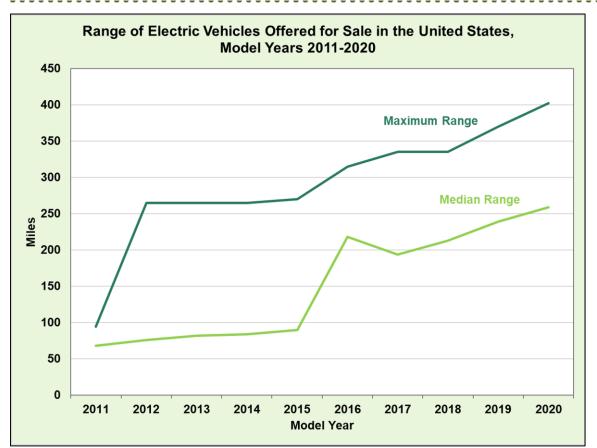
### **Increasing Vehicle Variety**



Source: U.S. Department of Energy Alternative Fuels Data Center website (as of 1/8/2021)



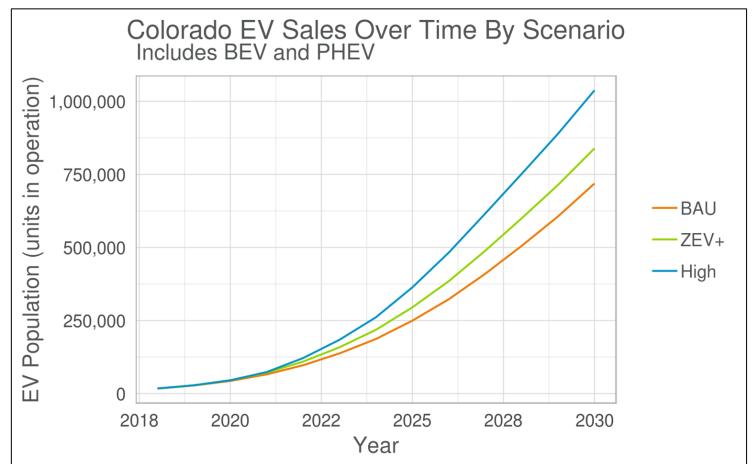
### **Increasing Vehicle Range**



Source: U.S. Department of Energy and U.S. Environmental Protection Agency, Fuel Economy website (as of 10/30/20)



#### **Colorado EV Growth Projections**



Source: Navigant (2019)



#### **Automaker Commitments**

Ford: F-150 Lightning on sale in 2022 (over 100,000 pre-orders to date)

Toyota: 60 new hybrid, electric, or hydrogen models by 2025

Volvo: 50% of global sales electric by 2025

Jaguar: 100% electric by 2025

General Motors: 100% electric by 2035

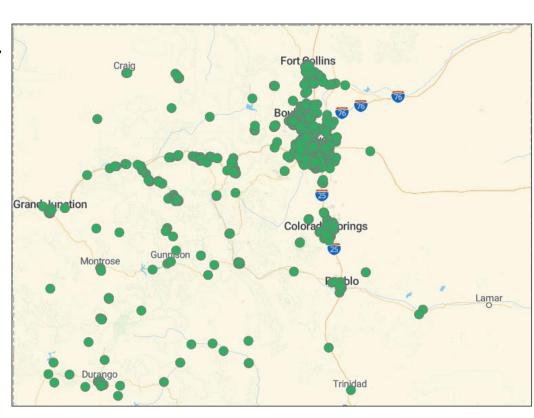
TUB, EV 61E

Subaru: Hybrid or electric versions of every model by 2035



### **Charge Ahead Colorado Grants**

- Administered by the Colorado Energy Office and Regional Air Quality Council.
- Grants available statewide.
- Grants available up to:
  - \$9,000 per Level 2
  - \$35,000 per 50kW DCFC
  - \$50,000 per 150kWDCFC
- Over 1,500 charger grants awarded to-date.





### **DC Fast-Charging Corridor Grant**

- \$10.33 million award made to ChargePoint to build 34 DCFC statewide (funded by CMAQ, VW Settlement, and private match).
- 2-4 chargers at each site; capable of providing at least 50 kW and up to 150 kW charging, with modular design and capacity for future expansion.
- Statewide network ensures a consistent driver experience at every station.
- Committed site hosts: retail, grocery, cstore, and local governments.

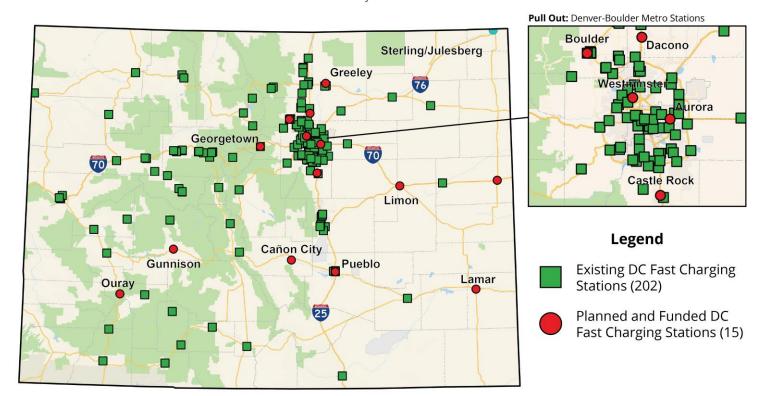


DC fast-chargers in Fairplay



### **DC Fast-Charging Corridor Grant**

#### Publicly Accessible Electric Vehicle Fast-Charging Network May 2022





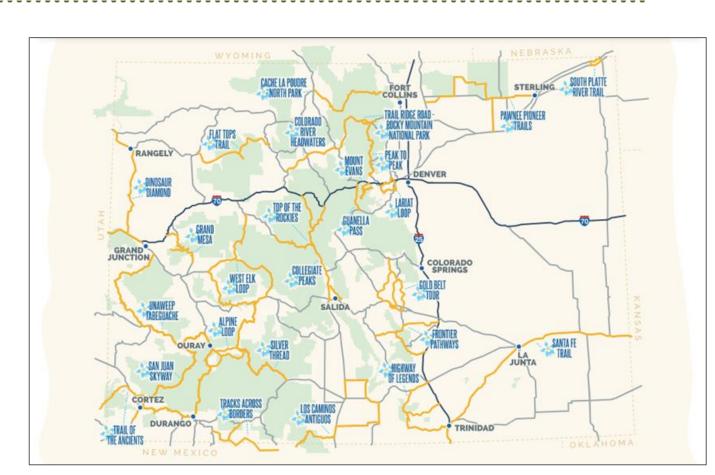
#### **Scenic & Historic Byways Electrification**

#### **Completed**

- Lariat Loop
- Grand Mesa
- Silver Thread
- Collegiate Peaks
- Flat Tops Trail
- Trail Ridge Road
- Top of the Rockies
- Colorado River Headwaters
- Alpine Loop
- Guanella Pass

#### <u>In-Progress</u>

- Peak to Peak
- West Elk Loop
- Cache La Poudre
- Mount Evans





### **Scenic & Historic Byways Electrification**





### **Electrified Scenic Byways Program**















### **DC Fast-Charging Plaza Grant**

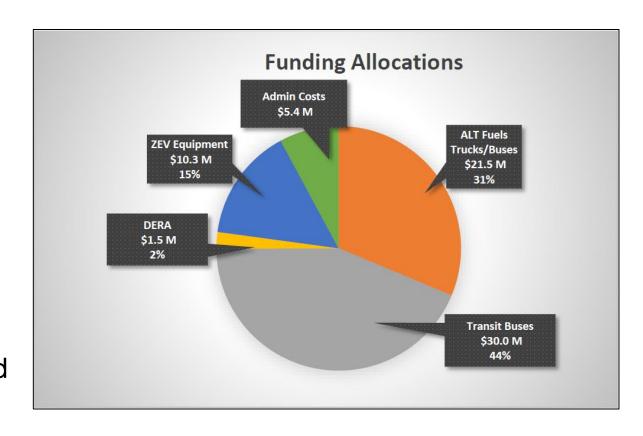
- Focused on larger, more urban charging station hubs in and around downtown areas, high density housing and commercial developments, near transit hubs, airports, and other locations with a significant presence of TNCs and taxis.
- Three rounds of awards completed so far, with more anticipated on a rolling basis moving forward
- As with the Corridors program, committed site hosts are a key element.





#### Volkswagen Settlement

- Colorado's portion of the \$2.7 billion environmental mitigation fund is approximately \$68.7 million.
- The designated lead agency is CDPHE, working in partnership with CDOT, CEO, and RAQC.





#### **SB21-260 Electrification Investments**



**\$733 million** of new fee revenue supports 3 new electrification and charging infrastructure Enterprises:

## **Community Access Enterprise**

Colorado Energy Office (CEO)

- Build charging infrastructure in communities across the State, and support electric vehicle and eBike adoption in lowand moderate-income communities.
- ◆ \$310 million investment

#### **Clean Fleet Enterprise**

Colorado Department of Public Health & Environment (CDPHE)

- Support fleet replacement (delivery trucks, TNCs, school buses, and other light/medium/heavy duty vehicles) with incentives to meet climate and air quality goals
- ◆ \$289 million investment

#### **Clean Transit Enterprise**

Colorado Department of Transportation (CDOT)

- Support electrification of public transit through electrification planning efforts, fleet replacement and associated charging infrastructure.
- ◆ \$134 million investment





### Infrastructure Investment & Jobs Act (IIJA)

#### New Federal funding associated with corridors!

- \$5 billion in the National Electric Vehicle Infrastructure (NEVI) Formula Program
  - Colorado expected to receive \$57 million over 5 years (EV charging only)
  - FY23 apportionment will be \$8,368,277
- \$2.5 billion in the <u>Discretionary Grant Program (competitive)</u>
  - \$1.25 billion in Corridor Grant Program (all fuels, tied to corridor designations)
  - \$1.25 billion in Community Grant Program (all fuels, geographically open)

#### "Corridor Ready" criteria is becoming more stringent in terms of charging stations

- Stations must be within 1-mile of the designated corridor in order to "count" (was 5 miles)
- Focus on DC fast-charging locations with minimum 150 kW charging for 4 vehicles simultaneously, spaced no more than 50 miles from one another

#### In addition to existing criteria, Round 6 of the corridor program is now also prioritizing:

- Rural areas
- Disproportionately impacted communities
- Support for freight and goods movement

#### **Federally Designated Electric Vehicle Corridors in Colorado**

Existing Designated Corridors and Round 6 Nominations



#### Legend

Designated Corridors

Round 6 Nominations

Nominations Submitted 5/13/22

FHWA typically announces the status of corridor nominations within 3 months of the submission deadline



Data Source: US DOE Created: May 2022

