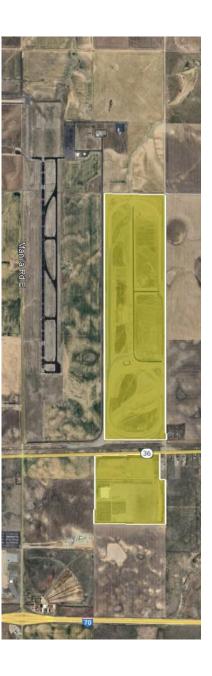


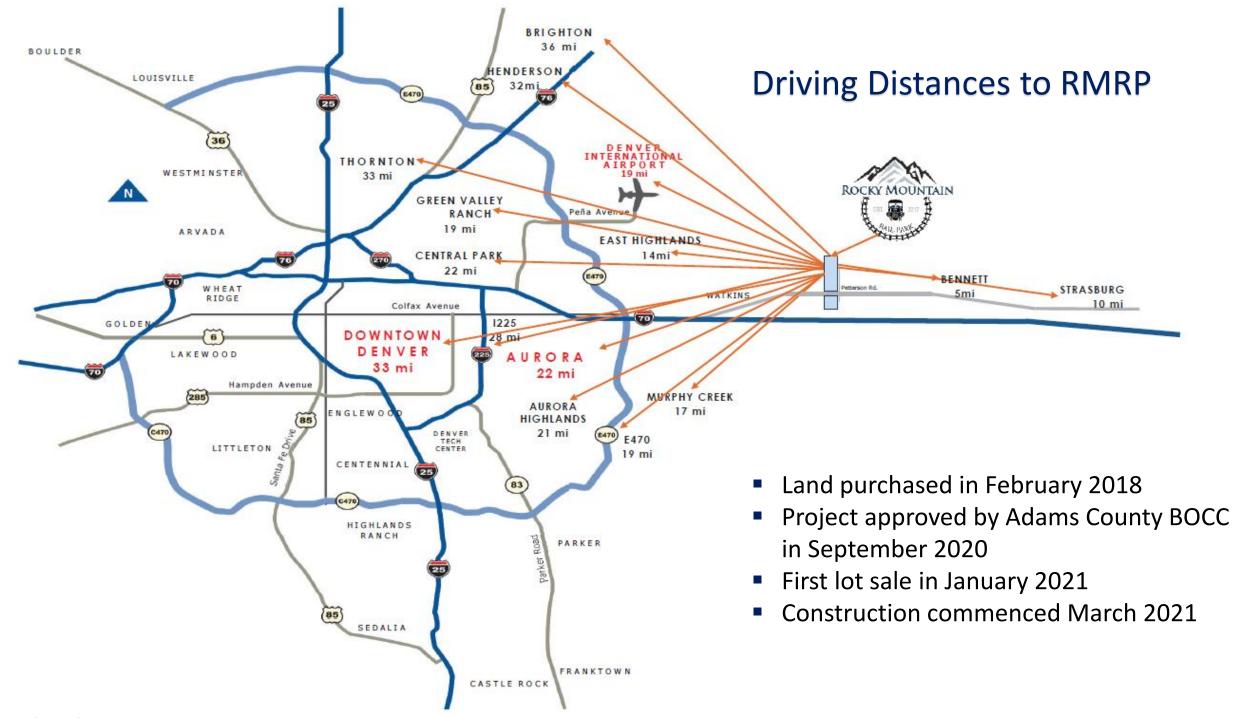




- Denver-based company
- Develop commercial/industrial projects
- Focus on transportation, construction materials, and commodities
- Owner of the Rocky Mountain Rail Park

- 620-acre commercial/industrial rail park
- Located 25 miles east of Downtown Denver
- Connected to the Union Pacific Railroad
- Construction is 95% complete

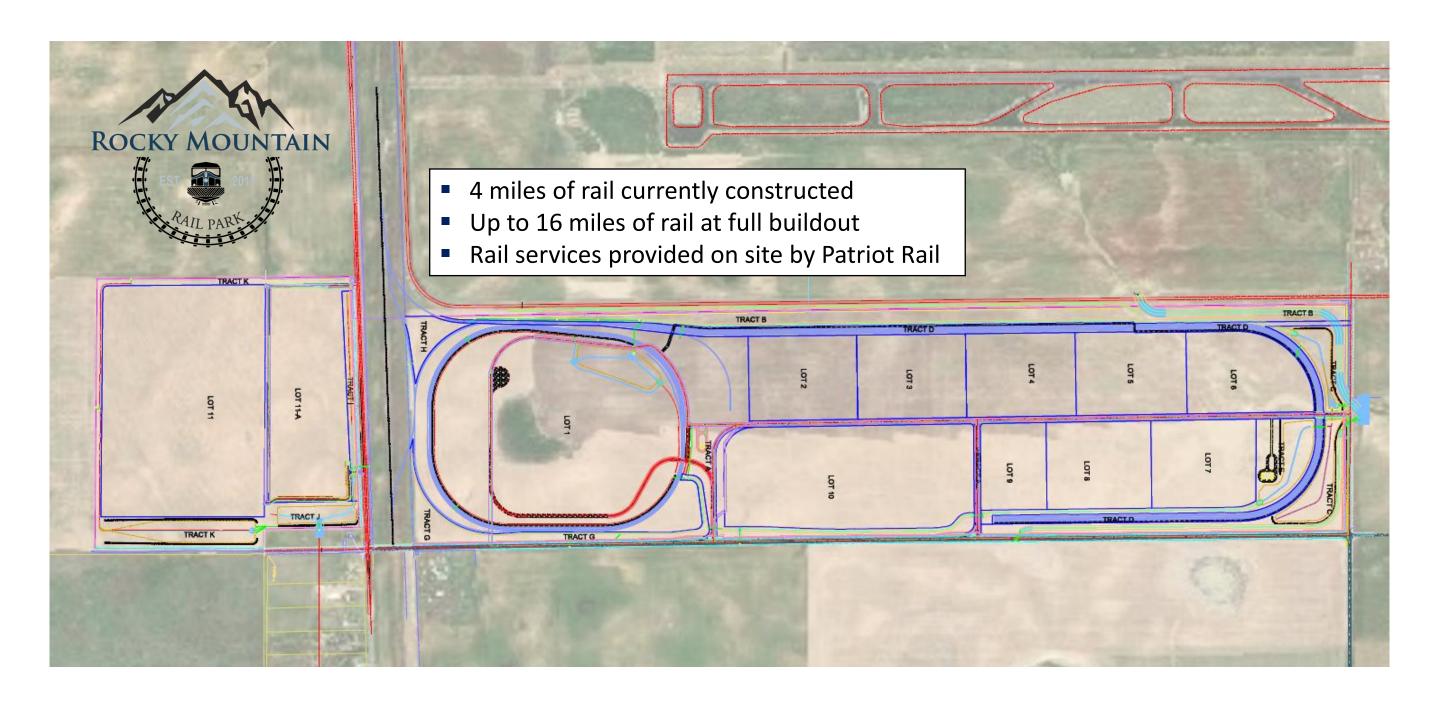






- 460 acres of saleable/leasable land, 316 acres remaining
- Interested companies are looking to build state of the art flagship facilities
- Excellent access to main transportation corridors (road, rail, air)







- Water and wastewater are provided on site through the Rocky Mountain Rail Park Metropolitan District
- Regional stormwater management
- Road improvements to adjacent roadways (Colfax Ave. & Peterson Rd.)
- 500-1000 jobs estimated on site.





## Q&A







